

Press release

DIGITAL360 FINALISES THE SALE OF A HOLDING IN SATA S.R.L. TO CREDEMTEL S.P.A., A COMPANY OF THE CREDEM BANKING GROUP

Milan, 14th May 2020 - Digital360 S.p.A., a company listed on AIM Italia, organised and managed by Borsa Italiana S.p.A., announces that it has today transferred to Credemtel S.p.A., subject to management and coordination by Credito Emiliano S.p.A., a stake equal to about 6.8% of the capital of S.A.T.A. Applicazione Tecnologie Avanzate S.r.l. ("SATA") at a price of 244 thousand euro (collected in a single payment today), thus generating a capital gain equal to 94% of the collected price.

SATA was born in 1983 with the mission of applying advanced IT technologies to support production and service activities in private companies and public bodies. SATA boasts many years' experience in electronic invoicing and has been an accredited intermediary of the interchange system for electronic invoicing since 2014. It has also developed a solution capable of extracting the contents from documents in PDF format almost automatically (e.g. orders, delivery notes and invoices available in PDF format) in order to generate any type of structured format.

Following the sale, Digital360 continues to hold a 3.08% stake in SATA, on which Credemtel has reserved a purchase option at a variable price based on the performance of SATA's EBITDA over the coming years.

"We are very satisfied with this operation which confirms we made the correct investment choices on innovative start-ups which have grown very well - says Andrea Rangone, Chairman of Digital360 -. At the moment, we have reason to believe that the other minority interests in non-strategic shareholdings held by the company will also deliver excellent results, as we believe that their real value is higher than the book value".

In closing this transaction, Digital360 was assisted by Nctm with a team composed of Lukas Plattner and Lucilla Casati.

This press release is available on the Company website at www.digital360.it.

DIGITAL360

DIGITAL360, a company listed on the Borsa Italiana AIM Market, aims to partner with businesses and public authorities assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation", supports technological companies (vendors, software houses, system integrators, start-up companies, etc.) in their communication, storytelling, event management and business opportunity generation activities; the other, called "Advisory & Coaching" is aimed at all companies and all public administrations who wish to embark on any digital transformation path.

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Transversal to both Business Units, NetworkDIGITAL360 is the largest network of online publications focused on all aspects related to Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For further information: www.digital360.it

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