

PRESS RELEASE

**DIGITAL360:**

**The Extraordinary Shareholders' Meeting approves the granting to the Board of Directors of an authorisation to increase the share capital pursuant to Article 2443 of the Italian Civil Code and to issue convertible bonds pursuant to Article 2420-ter of the Italian Civil Code.**

**The 2020 Financial Calendar has been published**

Milan, 23 January 2020 – DIGITAL360 S.p.A. (“**DIGITAL360**” or the “**Company**”), a company listed on the AIM Italia market, announces that today the Extraordinary Shareholders' Meeting resolved to grant, subject to revocation of the previous authorisation granted on 21 March 2018, an authorisation to the Board of Directors (“**Authorisation**”):

- a) pursuant to Article 2443 of the Italian Civil Code to increase the share capital against payment, including with the exclusion of option rights pursuant to Article 2441, paragraphs 4, first part, 5 and 8 of the Italian Civil Code; and
- b) pursuant to Article 2420-ter of the Italian Civil Code to issue convertible bonds (including with the exclusion of option rights), possibly *cum warrant*.

The Authorisation may be exercised within 3 years from today, and therefore until 23 January 2023 and for up to a maximum amount of Euro 10,000,000, inclusive of share premium.

The dates relating to the main events of the 2020 financial calendar have also been approved by the Board of Directors today:

March 30, 2020	Board of Directors – Approval of the Draft Financial Statements as at 31 December 2019 and the Consolidated Financial Statements as at 31 December 2019
April 29, 2020	Ordinary Shareholders' Meeting – First convocation for Approval of the Financial Statements as at 31 December 2019
April 30, 2020	Ordinary Shareholders' Meeting – Second convocation for Approval of the Financial Statements as at 31 December 2019
September 30, 2020	Board of Directors – Approval of the Consolidated Half-Year Financial Report as at 30 June 2020

Any changes will be promptly communicated to the market.

For any additional information regarding the Authorisation, please refer to the explanatory report of the Board of Directors published on the Company website, in the Investor Relations/Shareholders' Meetings section, at [www.digital360.it](http://www.digital360.it).

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DIGITAL360, a company listed on the Borsa Italiana AIM Market, aims to partner with businesses and public authorities assisting them in the understanding and implementation of digital transformation solutions, relying on the best technology providers on the market. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation", supports technological companies (vendors, software houses, system integrators, start-up companies, etc.) in their communication, storytelling, event management and business opportunity generation activities; the other, called "Advisory & Coaching" is aimed at all companies and all public administrations who wish to embark on any digital transformation path. Transversal to both Business Units, NetworkDIGITAL360 is the largest network of online publications focused on all aspects and current themes related to Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and expertise, thanks to analysts, journalists, consultants and experts active in the digital world who all share a great passion and a common mission: digital innovation as an engine of growth and modernisation of our country. For more information: [www.digital360.it](http://www.digital360.it)

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